

**** BID FORM ****
Amended 03/20/19

Project Title: Elevator Modernization and Maintenance

Bid Opening: 11:00 a.m., Friday, April 5, 2019

TO: Home Forward
135 SW Ash Street
Portland, OR 97204
5th floor, Procurement and Contracting Dept.
Ph. 503.802.8541

FROM: _____

BID STATEMENT:

After careful examination of the plans and specifications, including Division 01 and the Work Specifications for the project noted above, I hereby state that I will perform all work described in strict adherence to the contract documents for the lump sum base bid of:

1. Medallion Apartments

A. Full Modernization on Two (2) Hydraulic Elevators

\$ _____

Write Dollar Amount: _____ Dollars

\$ 30,000 Cab Allowance per Section 2.06(A)

Do not include the cost for the following items in the Base Bid:

- Interim Elevator Preventive Maintenance – Item C
- Elevator Preventive Maintenance – Item D

B. Alternates (Medallion Apartments)

Add Alternate M1 – Hydraulic Power Unit, Section 2.03(A)

\$ _____

Write Dollar Amount: _____ Dollars

Add Alternate M2 – Provide non-proprietary controller, Section 2.03(C)

\$ _____

Write Dollar Amount: _____ Dollars

Bidders Name: _____

C. Interim Elevator Preventive Maintenance (Medallion Apartments)

Interim Elevator Service will commence when upon contract execution. The scope of work required for the Interim Elevator Preventive Maintenance shall be as stated in Attachment C – General Conditions and Specifications for Elevator Full Service Preventive Maintenance

1. Cost Per Month

Elevator #1 - PXH-5160: \$ _____

Elevator #2 - PXH-15449: \$ _____

TOTAL \$ _____

2. When each elevator is taken fully out of service for the Elevator Modernization, the prorated Interim Elevator Preventive Maintenance cost will be suspended. When each elevator is placed fully back in service, payment of the maintenance cost to the Elevator Contractor will resume.

3. The Interim Elevator Preventive Maintenance rate shall continue until all modernized elevators are accepted by the Owner and State of Oregon Elevator Inspector after substantial completion, and also includes Elevator Contractor’s completion of all punch list items required by the Owner.

D. Elevator Preventive Maintenance (Medallion Apartments)

The Elevator Preventive Maintenance will commence upon the full and successful completion and acceptance of elevator modernization. The terms of Attachment C – General Conditions and Specifications for Elevator Full Service Preventive Maintenance shall apply to all maintenance work done by Contractor under this Contract.

1. Cost Per Month

ELEVATOR	YEAR 1	YEAR 2	YEAR 3
#1 - PXH-5160			
#2 - PXH-15449			
TOTAL			

a. Price adjustments shall be limited to a maximum of four percent (4.0%) per year.

2. Schunk Tower

A. Full Modernization on Two (2) Traction Elevators

1. Regular Schedule Base Bid:

\$ _____

Write Dollar Amount: _____ Dollars

Bidders Name: _____

2. Expedited Schedule Base Bid:

\$ _____

Write Dollar Amount: _____ Dollars

3. \$ 30,000 Cab Allowance per Section 2.06(F)

Do not include the cost for the following items in the Base Bid:

- Interim Elevator Preventive Maintenance – Item C
- Elevator Preventive Maintenance – Item D

B. Alternates (Schrunk Tower)

Add Alternate S1 – Gearless Machine, Section 2.03(A)(2)

\$ _____

Write Dollar Amount: _____ Dollars

Add Alternate S2 – New larger car, Section 2.06(B) **If exercised, this alternate will have an effect upon the schedule that will be addressed upon acceptance**

\$ _____

Write Dollar Amount: _____ Dollars

Add Alternate S3 – Provide non-proprietary controller, Section 2.07(A)

\$ _____

Write Dollar Amount: _____ Dollars

C. Interim Elevator Preventive Maintenance (Schrunk Tower)

Interim Elevator Service will commence when a signed contract and Notice to Proceed is sent to Elevator Contractor for the Elevator Modernization. The starting date will be determined by mutual agreement between Owner and Contractor and noted in the Contract Acceptances and Notice to Proceed. The scope of work required for the Interim Elevator Preventive Maintenance shall be as stated in Attachment C – General Conditions and Specifications for Elevator Full Service Preventive Maintenance

1. Cost Per Month

Elevator #1– PXVE-6065: \$ _____

Elevator #2– PXVE-6064: \$ _____

TOTAL \$ _____

2. When each elevator is taken fully out of service for the Elevator Modernization, the prorated Interim Elevator Preventive Maintenance cost will be suspended. When each

Bidders Name: _____

elevator is placed fully back in service, payment of the maintenance cost to the Elevator Contractor will resume.

3. The Interim Elevator Preventive Maintenance rate shall continue until all modernized elevators are accepted by the Owner and State of Oregon Elevator Inspector after substantial completion, and also includes Elevator Contractor's completion of all punch list items required by the Owner.

D. Elevator Preventive Maintenance (Schrunk Tower)

The Elevator Preventive Maintenance will commence upon the full and successful completion and acceptance of elevator modernization. The terms of Attachment C – General Conditions and Specifications for Elevator Full Service Preventive Maintenance shall apply to all maintenance work done by Contractor under this Contract.

1. Cost Per Month

ELEVATOR	YEAR 1	YEAR 2	YEAR 3
#1 – PXVE-6065			
#2 – PXVE-6064			
TOTAL			

- a. Price adjustments shall be limited to a maximum of four percent (4.0%) per year.

3. Williams Plaza

A. Full Modernization on Two (2) Traction Elevators

\$ _____

Write Dollar Amount: _____ Dollars

\$ 30,000 Cab Allowance per Section 2.06(F)

Do not include the cost for the following items in the Base Bid:

- Interim Elevator Preventive Maintenance – Item C
- Elevator Preventive Maintenance – Item D

B. Alternates (Williams Plaza)

Add Alternate W1 – Gearless Machine, Section 2.03(A)(2)

\$ _____

Write Dollar Amount: _____ Dollars

Bidders Name: _____

Add Alternate W2 – Provide non-proprietary controller, Section 2.07(A)

\$ _____

Write Dollar Amount: _____ Dollars

Alternate W3 – Refurbish existing geared machine & replace motor, Section 2.03(A)(1)

\$ _____

Write Dollar Amount: _____ Dollars

C. Interim Elevator Preventive Maintenance (Williams Plaza)

Interim Elevator Service will commence when a signed contract and Notice to Proceed is sent to Elevator Contractor for the Elevator Modernization. The starting date will be determined by mutual agreement between Owner and Contractor and noted in the Contract Acceptances and Notice to Proceed. The scope of work required for the Interim Elevator Preventive Maintenance shall be as stated in Attachment C – General Conditions and Specifications for Elevator Full Service Preventive Maintenance

1. Cost per Month

Elevator #1– PXE-6008: \$ _____

Elevator #2– PXE-6009: \$ _____

TOTAL \$ _____

2. When each elevator is taken fully out of service for the Elevator Modernization, the prorated Interim Elevator Preventive Maintenance cost will be suspended. When each elevator is placed fully back in service, payment of the maintenance cost to the Elevator Contractor will resume.

3. The Interim Elevator Preventive Maintenance rate shall continue until all modernized elevators are accepted by the Owner and State of Oregon Elevator Inspector after substantial completion, and also includes Elevator Contractor's completion of all punch list items required by the Owner.

D. Elevator Preventive Maintenance (Williams Plaza)

The Elevator Preventive Maintenance will commence upon the full and successful completion and acceptance of elevator modernization. The terms of Attachment C – General Conditions and Specifications for Elevator Full Service Preventive Maintenance shall apply to all maintenance work done by Contractor under this Contract.

1. Cost per Month

ELEVATOR	YEAR 1	YEAR 2	YEAR 3
#1 – PXE-6008			
#2 – PXE-6009			
TOTAL			

Bidders Name: _____

- a. Price adjustments shall be limited to a maximum of four percent (4.0%) per year.

4. Award of Contract

Bidder bidding on Base Bid must provide bids on all alternates and preventive maintenance at all three properties. Home Forward may exercise any alternates, in any order shown. Unless all bids are rejected or this procurement canceled, the contract shall be awarded to the lowest responsive and responsible bidder for modernization and maintenance, and be based on the base bid plus or minus any alternates exercised, as well as the bids for preventive maintenance.

5. BID CONDITIONS

A. Contracts and Bonds.

If the undersigned is notified of the acceptance of this bid within sixty (60) calendar days after the time set for the opening of bids, bidder agrees to execute a contract and to furnish performance and payment bonds for modernization as required by the Contract.

B. Bid Guarantee.

The undersigned further agrees that the amount or penal sum of the check or bid bond (5% of the total bid for modernization only) accompanying this proposal is the measure of damages which the Owner will sustain by failure of the undersigned to execute said agreement and furnish the required bonds, and if the undersigned fails to deliver said documents within ten (10) days after receipt of written notice to Bidder, therein awarding the Contract, then the check shall become the property of the Owner's Agent or the bond shall remain in full effect; but if this bid is not accepted within sixty (60) days after the time set for the opening of bids, or if the undersigned executes said Contract and delivers said bonds, then the check shall be returned to the originator or the bond shall become void.

C. Compliance Reports.

The bidder represents that all previous projects that bidder has participated in as contractor or subcontractor, when subject to the Equal Opportunity Clause prescribed by Executive Orders 10925, 11114, 11246 or the Secretary of Labor, Bidder has filed all required compliance reports; and that representations indicating submission of required compliance reports, signed by proposed subcontractors, will be obtained on this project prior to subcontract awards.

D. Contract Time.

The project shall be completed within the time allotted in Section 01 11 00 and restated in the GENERAL CONDITIONS, 2.2 & 2.3 or be subject to liquidated damages as defined in the GENERAL CONDITIONS, paragraph 3.5.

6. ATTACHMENTS:

- *A. Bid Bond (HF-451)
 - *B. Recently Completed Modernization Projects (HF-302)
 - *C. Certification, Hazardous Materials Training (Form-551)

 - **D. 1) Subcontract and Self-Performed Work List (HF-421)
- * (Documents required to be submitted with bid)
** (Documents submitted to HF by 1:00 PM on the date of the bid)

Bidders Name: _____

<p>7. ADDENDA: Receipt of Addenda _____ through _____ is hereby acknowledged. **</p> <p>** (If applicable, addenda(s) must be acknowledged for acceptance of bid).</p> <p>8. Please check box if applicable: I am a Section 3 Business registered with the City of Portland..... <input type="checkbox"/></p>
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9. CERTIFICATIONS:

Non-Collusion

The undersigned Bidder hereby certifies that it, its agents, officers, partners, owners, providers, representatives, employees and parties in interest, including the affiant, has not in any way colluded, conspired, connived or agreed, directly or indirectly, with any other Bidder, firm or person, in connection with this solicitation, to submit a collusive or sham Bid, to refrain from bidding, to manipulate or ascertain the price(s) of other Bidders or potential Bidders, or to secure through any unlawful act an advantage over other Bidders or HF.

The price or prices quoted in the attached Bid have been arrived at in an entirely independent and lawful manner by the Bidder without consultation with other Bidders or potential Bidders or foreknowledge of the prices to be submitted in response to this solicitation by other Bidders or potential Bidders on the part of the Bidder, its agents, officers, partners, owners, providers, representatives, employees and parties in interest, including the affiant.

Conflict Of Interest

The undersigned Bidder and each person signing on behalf of the Bidder certifies, and in the case of a sole proprietorship, partnership or corporation, each party thereto certifies as to its own organization, under penalty of perjury, that to the best of their knowledge and belief, no member of the Board of Commissioners, officer, employee, or person, whose salary is payable in whole or in part by the Owner, has a direct or indirect financial interest in the award of this Bid, or in the services to which this Bid relates, or in any of the profits, real or potential, thereof, except as noted otherwise herein.

Statement of Residency

The undersigned Bidder shall state whether the Bidder is a "resident Bidder" of the State of Oregon or a "nonresident Bidder."

"Resident Bidder" means a Bidder that has paid unemployment taxes or income taxes in Oregon during the twelve (12) calendar months immediately preceding submission of its bid, has a business address in Oregon, and has stated in its bid whether it is a resident Bidder pursuant to ORS 279A.120.

"Nonresident Bidder" means a Bidder that is not a resident Bidder as defined by ORS 279A.120.

The Bidder shall check the appropriate box:

- [] Resident Bidder
- [] Nonresident Bidder

If the Bidder checked the box entitled "Nonresident Bidder," the Bidder shall state in which state, if any, it resides. If the Bidder does not reside in any state, it shall state "None."

Bidders Name: _____

The nonresident Bidder resides in the State of _____.

ATTEST:

Bidder Signature: _____ Date: _____

CREDENTIALS

Bidder's Name _____ SS No. _____

Address: _____ SAIF No. _____

_____ Federal I. D. _____

Ph. (Res.) _____ Portland License No. _____

Ph. (Off.) _____ Oregon Builders Reg. No. _____

Bidders Name: _____